Date: 29th August, 2025

The Listing Compliance Department
BSE Limited
Phiroze Jee Jee Bhoy Towers,
Dalal Street, Mumbai – 400001

Scrip code: 526209

The Listing Compliance Department
National Stock Exchange of India Limited,
'Exchange Plaza", 5th Floor, Plot No. C/1, G-Block, Bandra - Kurla Complex, Bandra (E), Mumbai-400051

Scrip code: KSOILS

Subject: Reconciliation of Share Capital Audit Report — Regulation 76 of SEBI (Depositories and Participants) Regulations, 2018

Dear Sir(s)/Madam,

We are enclosing herewith certificate issued under Regulation 76 of SEBI (Depositories and Participants) Regulations, 2018, issued by KRR & Company, Company Secretaries, for the quarter ended December 31, 2019.

You are requested to take the same in your record.

Thanking you,
Yours faithfully,
For K.S. Oils Limited
(Acquired by Soy-Sar Edible Private Limited)

K.S. OILS LIMITED
Gurugram

Jyoti Sharma
Company Secretary
M. No. A55135

Place: Gurgaon

KRR & COMPANY
Company Secretaries
Professional Service Excellence

RECONCILIATION OF SHARE CAPITAL AUDIT

To,

The Board of Directors,
K S OILS LIMITED,
Khasra no. 61, 22/1, 28/1/2 A. B. Road,
Silavati, Guna-473001, Madhya Pradesh, India

Dear Sir(s),

I have examined the register of members and other details furnished by the Company **K S OILS LIMITED** (hereinafter referred to as **"The Company"**) and its Registrar and Transfer Agents, **Ankit Consultancy Private Limited**, for issuing this 'Reconciliation of Share Capital Audit' Certificate in accordance with Regulation 76 of the SEBI (Depositories and Participants) Regulations, 2018.

In my opinion and to the best of our knowledge and according to information and explanations given to us and based on such verifications, as we considered necessary, I hereby certify that:

1.	For Quarter Ended	December 31, 2019
2.	ISIN	INE727D01022
3.	Face Value	Rs. 1/- per share
4.	Name of the Company	**K S OILS LIMITED**
5.	Registered Office Address	Khasra no 61,22/1,28/1/2 A. B. Road, Silavati, Guna-473001, Madhya Pradesh, India
6.	Correspondence Address	804, 8th Floor, Park Centra, Sector-30, Gurgaon-122001, Haryana, India
7.	Telephone & Fax No.	0124- 4173600
8.	E-mail Address	jyotisharma@ksoils.in
9.	Name of the Stock Exchanges where the Company's securities are listed.	• BSE Limited • NSE Limited

		No. of shares	%age of total issued capital
10.	Issued Capital	45,91,80,037	100.00
11.	Listed Capital (as per Company Record)	45,91,80,037	100.00
12.	Held in dematerialized form in NSDL	27,46,87,277	59.82
13.	Held in dematerialized form in CDSL	18,23,10,475	39.70
14.	Physical	21,82,285	0.48
15.	Total No. of shares (12+13+14)	45,91,80,037	100

16. **Reasons for difference if any, between (10&11), (10&15) ----NA---**

17. Certifying the details of changes in share capital during the quarter under consideration as per table below:

Particulars **	No. of shares	Applied/ Not Applied for listing of shares	Listed on Stock Exchanges (Specify Names)	Whether intimated to CDSL	Whether intimate to NSDL	In - Prin. Appr. Pending for SE (Specify Names)
Nil	Nil	Nil	Nil	Nil	Nil	Nil

** Rights, Bonus, Preferential Issue, ESOPs, Amalgamation, Conversion, Buyback, Capital Reduction, Forfeiture, Any Other (to specify):

18. Register of Members is updated (Yes / No): **Yes**

19. Reference of previous quarter with regards to excess dematerialized shares, if any,; **-----N.A.-----**

20. Has the company resolved the mentioned in point no. 19 above in the current quarter? If not, reason why? **--------N.A.--------**

K.R. & COMPANY Company Secretaries

21. Mentioned the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay:

Total No. of Demat requests	**No. of requests**	**No. of Shares**	**Reasons for delay**
Confirmed after 21 days	Nil	Nil	N.A
Pending for more than 21 days	Nil	Nil	N.A

22.	Name, Telephone & Fax No. of the Compliance Officer /~~Director of the Company~~:	Ms. Jyoti Sharma +91-9716267602
23.	Name, Address, Telephone & Fax No. of the Company Secretary in practice of the Company.	CS Rajeev Raj Kumar, FCS 6334 C-1101, Hawelia Valenova Park, Greater Noida West, Gautam Buddha Nagar, Noida, Uttar Pradesh- 201318. Phone:- +91-9891543068
24.	Appointment of common agency for share registry work, if yes (name & address)	Ankit Consultancy (P) Ltd. 60, Electronic Complex, Pardeshipura Indore (MP)- 452010. Tel: 0731-4065799-03
25.	Any other detail that the Company Secretary in practice may like to provide (eg. BIFR Company, delisting from SE):	• NIL

For KRR AND COMPANY
Company Secretaries
FRN No. S2022UP862600

KRR & COMPANY NOIDA Company Secretaries

Rajeev

Rajeev Raj Kumar
Managing Partner
M. No.: F6334;
C. P. No: 25590
UDIN: F006334G001086831

Date: 26th August, 2025

Place: Greater Noida